



American
Forest & Paper
Association

AF&PA Recycling Markets Update

Virginia Recycling Association

Virginia Beach, VA

May 8, 2018



BETTER PRACTICES
BETTER PLANET 2020
Continuing AF&PA's Commitment to Sustainability







About AF&PA

- Advances a sustainable pulp, paper, packaging and wood products manufacturing industry
- Fact-based public policy and marketplace advocacy
- Represents 84% of the U.S. pulp, paper, paper-based packaging and tissue capacity.

The Paper Industry in Virginia

- Over 7,000 employees
- 11 mills and 35 converting facilities
- 6 recycling facilities
- \$600 million in annual payroll
- \$3.8 billion in products

AF&PA's 2020 Sustainability Goals

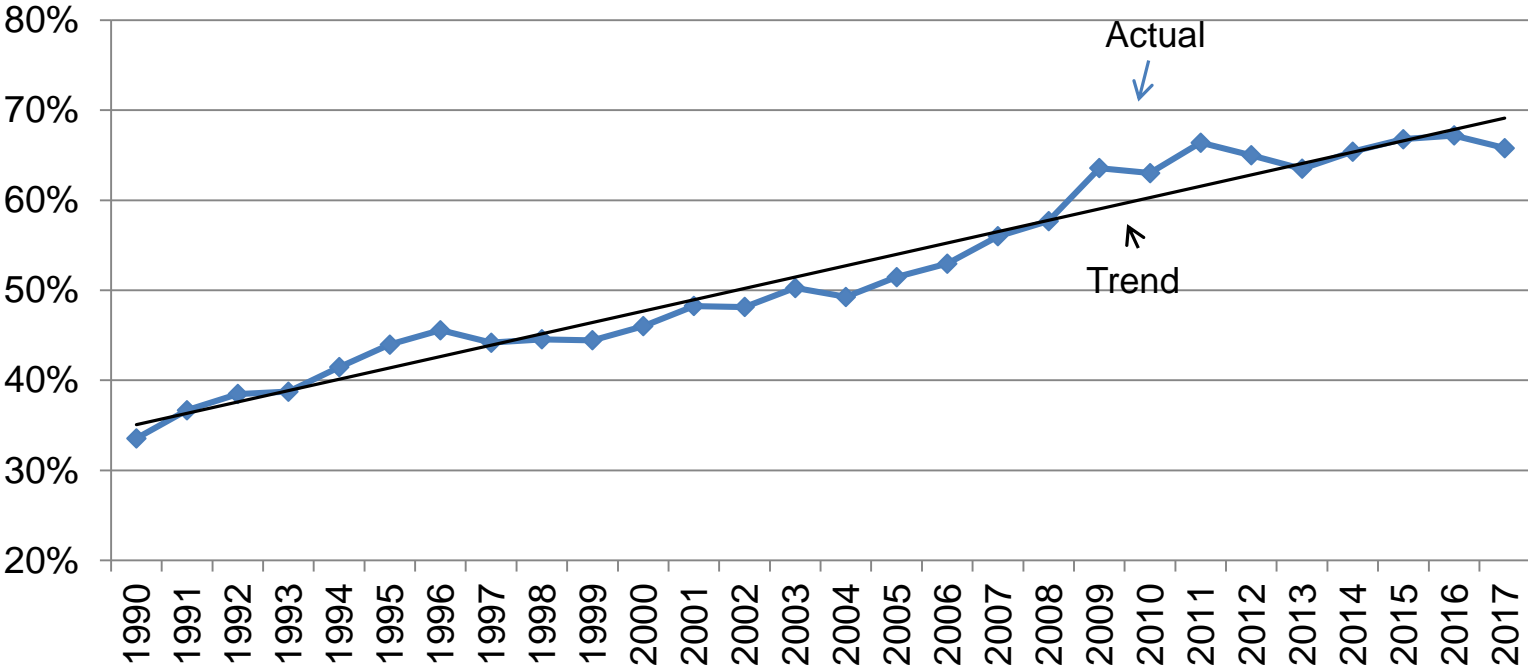
1. Paper Recovery  Exceed 70%
2. Energy Efficiency  Increase purchased energy efficiency by at least 10%
3. GHG Emissions  Reduce intensity by at least 15%
4. Forestry  Increase certified fiber procurement
5. Safety  Reduce incidence rate by 25%
6. Water  Reduce use in mills by 12%



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Historical Paper Market Trends

U.S. Paper Recovery Rate 1990-2017



Source: AF&PA

Update on AF&PA Recovery Efforts

- MIT Research
- Consumer OCC Recycling Research
- Recovery of Targeted Materials
 - Multiwall Paper Shipping Sacks
 - Paper Foodservice Packaging
- Educational Outreach

Thank You

Brian Hawkinson

202.463.2776

brian_hawkinson@afandpa.org